



## NOTICE

**17 June 2026**

The Cayman Islands Stock Exchange hereby admits the following securities to the Official List:

**Name of Co-Issuers:**

Tikehau US CLO I Ltd. and Tikehau US CLO I LLC

**Number and Description of Securities admitted to listing:**

U.S.\$252,000,000 Class A1R Senior Secured Floating Rate Notes due 2035

U.S.\$8,000,000 Class A2R Senior Secured Floating Rate Notes due 2035

U.S.\$40,000,000 Class BR Senior Secured Floating Rate Notes due 2035

U.S.\$23,000,000 Class CR Mezzanine Secured Deferrable Floating Rate Notes due 2035

**ISINs:**

Class A1R Notes: US88675SAL16 / USG88705AF81

Class A2R Notes: US88675SAN71 / USG88705AG64

Class BR Notes: US88675SAQ03 / USG88705AH48

Class CR Notes: US88675SAS68 / USG88705AJ04

**Type of listing:**

Specialist debt securities

**Effective From:**

12:00 p.m. on 17 June 2026